

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X	
SECURITIES INVESTOR PROTECTION	: Adv. Pro. No. 08-01789 (BRL)
CORPORATION,	:
	:
Plaintiff,	:
	:
v.	: Civil Action No. 12-mc-0115 (JSR)
	:
BERNARD L. MADOFF INVESTMENT	:
SECURITIES LLC,	:
	:
Defendant.	:
-----X	
In re	:
	:
MADOFF SECURITIES	:
	:
-----X	

NOTICE OF SUBSTITUTION OF COUNSEL AND [PROPOSED] ORDER

TO THE CLERK OF THE COURT AND ALL COUNSEL AND PARTIES OF RECORD:

PLEASE TAKE NOTICE that the law firm of Katten Muchin Rosenman LLP, 575 Madison Avenue, New York, New York 10022, has been substituted in place of the law firm of Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, as counsel of record in the above-captioned consolidated case for defendant Neil S. Goldman, individually and in his capacity as Executor of the Estate of Mayer Goldman, in the civil action captioned *Picard v. Neil S. Goldman, et al.*, 11-cv-08575 (JSR). All notices given or required to be given in the above referenced actions shall be given to and served upon the following:

KATTEN MUCHIN ROSENMAN LLP
575 Madison Avenue
New York, New York 10022
Attn: Anthony L. Paccione
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PLEASE TAKE FURTHER NOTICE THAT defendant Neil S. Goldman has knowledge of and consents to this substitution of counsel.

Dated: New York, New York
October 7, 2013

Dated: New York, New York
October 2, 2013

KATTEN MUCHIN ROSENMAN LLP

KRAMER LEVIN NAFTALIS & FRANKEL LLP

By: /s/ Anthony L. Paccione
Anthony L. Paccione
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By: /s/ Elise S. Frejka
Philip Bentley
Elise S. Frejka
Jason S. Rappaport
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Facsimile: 212.715.8000

Dated: New York, New York
_____, 2013

SO ORDERED:

HON. JED S. RAKOFF, U.S.D.J.

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